

PATHWAY TO DISCOVERY FOR THE PROFESSIONAL CASE MANAGER

Effective Communication: Navigating delicate conversations



Harriet Warshaw Executive Director The Conversation Project



Patrice Sminkey Chief Executive Officer Commission for Case Manager Certification (CCMC)



PATHWAY TO DISCOVERY FOR THE PROFESSIONAL CASE MANAGER

Agenda

- Welcome and Introductions
- Learning Objectives
- Patrice Sminkey, CEO, the Commission
- Harriet Warshaw, Director, The Conversation Project
- Question and Answer Session



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Audience Notes

• There is no call-in number for today's event. Audio is by streaming only. Please use your computer speakers, or you may prefer to use headphones. There is a troubleshooting guide in the tab to the left of your screen. Please refresh your screen if slides don't appear to advance.

•Please use the "chat" feature below the slides to ask questions throughout the presentations. We will pose questions after the presentation and will address as many as time permits.

• A recording of today's session will be posted within one week to the Commission's website, <u>www.ccmcertification.org</u>

• One continuing education credit is available for today's webinar only to those who registered in advance and are participating today.



PATHWAY TO DISCOVERY FOR THE PROFESSIONAL CASE MANAGER

Learning Objectives Overview

After the webinar, participants will be able to:

- Discuss the benefits of implementing structured end-of-life communication for patients, in terms of social/emotional, financial and clinical outcomes.
- Demonstrate an understanding of the five "conversation ready" principles identified by the Institute for Healthcare Improvement: Engage, steward, respect, exemplify and connect.
- Examine and evaluate results of at least one pilot project to measure results and operationalize stewardship of records, thereby demonstrating respect for individual end-of-life care wishes.



PATHWAY TO DISCOVERY FOR THE PROFESSIONAL CASE MANAGER

Introduction

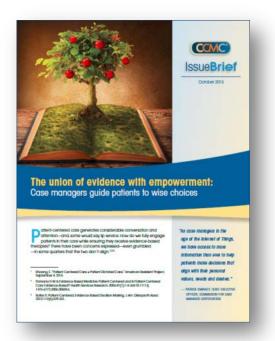


Patrice Sminkey Chief Executive Officer Commission for Case Manager Certification



PATHWAY TO DISCOVERY FOR THE PROFESSIONAL CASE MANAGER

- Webinars
- Certification Workshops
- Issue Briefs
- Speaker's Bureau





We need to talk.



28% of home health care patients

65% of nursing home patients

88% of hospice care patients

65-76 % of physicians unaware of their patients' advanced directives.

CDC, Advance Care Planning: Ensuring Your Wishes Are Known and Honored If You Are Unable to Speak for Yourself

New reimbursement for conversations

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Harriet Warshaw Executive Director The Conversation Project



November 2015

The Conversation Project

Harriet Warshaw Executive Director

CAN'T WE TALK ABOUT SOMETHING MORE PLASANT?

-Roz Chast



Welcome

"When you talk about dealing with people who are nearing the end of their life and their family members, the work that we do stays with them forever.

It's the same way that people tell stories about the birth of their children, they also tell stories about the death of a loved one.

And I just feel like you have one chance to do it right."



- Julie Knopp, NP, Palliative Care, Beth Israel Deaconess Medical Center

The Problem is Clear

"We've been wrong about what our job is in medicine. We think our job is to ensure health and survival. But really it is larger than that. It is to enable well-being...Whenever serious sickness or injury strikes and your body or mind breaks down, **the vital questions are the same**:

What are your fears and what are your hopes? What are the trade-offs you are willing to make and not willing to make? And what is the course of action that best serves this understanding?"

- Atul Gawande, Being Mortal

"We have so medicalized death. We have to make sure we sit down with a patient as a human being and understand what's important to them as a human being and then make sure that's at the center of every decision."

- Lachlan Farrow, Dir. of Ethics Support Services, BIDMC





Stern family circa 1962

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Share a time when you experienced a "Good Death" Either with a loved one or a patient....



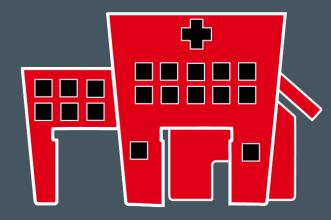


A public engagement campaign dedicated to assure that everyone's wishes for end-of-life care are expressed and respected.









ACTUALLY DIE IN THE HOSPITAL WANT TO DIE AT HOME.





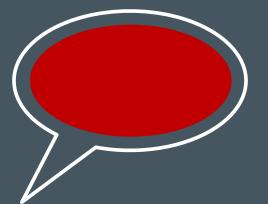


HAVE HAD A CONVERSATION WITH THEIR DOCTORS WANT TO TALK WITH THEIR DOCTORS.



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TO HAVE THESE CONVERSATIONS.



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What Matters to Me

Public Awareness/Community Engagement

AS WELL AS

Health Systems Transformation

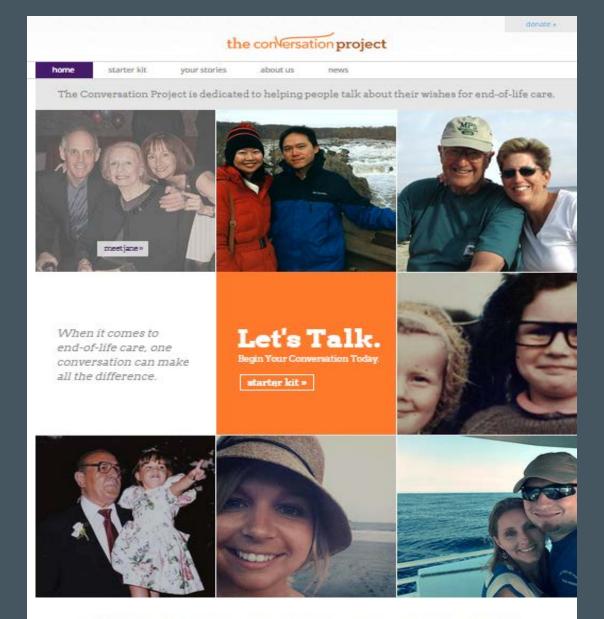
What's the Matter with Me



Strategy for Creating Cultural Change

- Awareness: National media campaign and community engagement events
- Accessible: Tools to help people get started
- Available: Bringing TCP to people where they work, where they live, and where they pray





We've Had the Conversation. Have You?

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Awareness: Death Over Dinner



How we want to die – represents the most important and costly conversation America isn't having. We have gathered dozens of medical and wellness leaders to cast an unflinching eye at end of life, and we have created an uplifting interactive adventure that transforms this seemingly difficult conversation into one of deep engagement, insight and empowerment. We invite you to gather friends and family and fill a table. Click Get Started to plan a test dinner. We call it a test dinner because trying out this process in no way commits you to follow through with an actual dinner. Learn More.

GET STARTED

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24

Getting the Conversation Started

- Conversation Starter Kit (translations + EMR summary)
- How to Talk to Your Doctor Starter Kit
- Starter Kit for Parents of Seriously III Children
- Dementia/Alzheimer's Disease Starter Kit

talking matters.





nion Project is dedicated to beloing to withet for end-of-life care.

Tailong with your loved ones openly and honestly, before a medical crist ppers, gives everyone a shared understanding about what matters ost to you at the end of life. (See the Conversation Starter Kit for help taking that first step. It's available for free at the conversation project, org.)

After walve had the conversation with your loved ones, the next step in talking to your doctor or nurse about your wishes. Again, don't wait for a medical crisis: talking with your doctor or nurse now makes it easier to make medical decisions when the time comes,





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Our Purpose

The Conversation Project is a nation helping people talk about their wishes for afed by Pulitzer Prize minner Ellen

Our History





Available: Where People Live, Work, and Pray

- <u>Conversation Ready Communities:</u> 225 organizations in 42 states
- <u>Conversation Ready Companies:</u> Tufts Health Plan, Dow
 Chemical, Goodyear bringing TCP to their employees
- Conversation Ready Health Systems: 40 systems
- <u>Conversation Sabbath</u>: an interfaith initiative in Boston engaging many faiths

Regional Example: Boulder





Transforming Health Systems

- Institutional Priority
- Quality Improvement Issue Standard of Care
 - Allergy Analogy
- No Magic Bullet
- Five Principles to Guide ACP

28

Tools Available

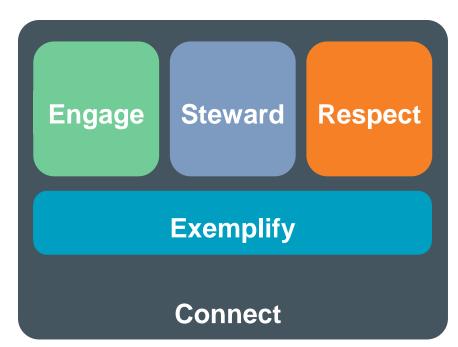
- White Paper
- Open School
- Starter Kits
- Learning Collaboratives



Current Conversation Ready Principles

- Engage with our patients and families to understand what matters most to them at the end of life
- 2. **Steward** this information as reliably as we do allergy information
- 3. **Respect** people's wishes for care at the end of life by partnering to develop shared goals of care
- 4. **Exemplify** this work in our own lives so that we understand the benefits and challenges
- Connect in a manner that is culturally and individually respectful of each patient

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Examples

- Virginia Mason
- Care New England
- Beth Israel Deaconess
 Medical Center
- Merrimack Valley Elder
 Services









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The Starter Kit

Step 2 Get Set

What's most important to you as you think about how you want to live at the end of your life? What do you value most? **Thinking about this will help you get ready to have the conversation.**

Now finish this sentence: What matters to me at the end of life is... (For example, being able to recognize my children; being in the hospital with excellent nursing care; being able to say goodbye to the ones I love.)



What Matters to Me...

"I want to say goodbye to everyone I love, have one last look at the ocean, listen to some 90s music, and go."

• "A tingling sensation of sadness combined with gratitude and overflowing love for what I leave behind."

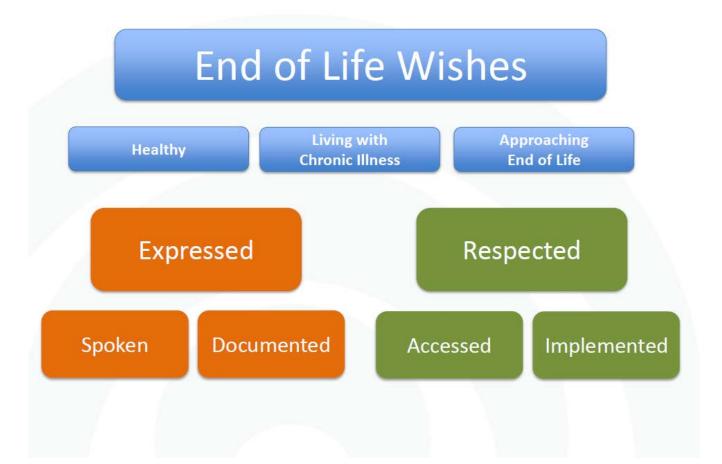
• "Paced (and with enough space and comfort so that I can make it a 'quality chapter' in my life). I want time and help to finish things."

- Without suffering and without reproach."
- "Peaceful, pain-free, with nothing left unsaid."
- "In the hospital, with excellent nursing care."





The Conversation Continuum





Discussion Questions

- What do you think the role of your profession is in these conversations?
- What opportunities do you foresee in bringing TCP back to your community/organization?

A Successful Session

37

- Complete the Starter Kit
- Have The Conversation
- Appoint a Health Care Proxy
- Bring What Matters to Me to Your Organization

Thank you from The Conversation Project



Question and Answer Session



Harriet Warshaw Executive Director The Conversation Project

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www.ccmcertification.org



Commission for Case Manager Certification

Thank you!

- Please fill out the survey after today's session
- Those who signed up for Continuing Education will receive an evaluation from the Commission.
- A recording of today's webinar and slides will be available in one week at <u>http://ccmcertification.org</u>



