

Back to work post-pandemic? New approaches in 2021



Michael Thompson
President & CEO
National Alliance of Healthcare
Purchaser Coalitions



Ed Quick, CDMS, CRC
Commissioner
Commission for Case
Manager Certification





Agenda

- Welcome and Introductions:
 - Nancy Freeborne, DrPH, MPH, PA-C
 Senior Advisor for Educational Programming
 Health2 Resources
 - Ed Quick, CDMS, CRC
 Commissioner
 Commission for Case Manager Certification
- Presentation:
 - Michael Thompson
 President & CEO
 National Alliance of Healthcare Purchaser Coalitions





Learning Outcomes

After this presentation, the successful participant will be able to:

- 1. Review how COVID—19 risks, stressors, and adaptations of the last year have affected employees and influenced workplace practices and policies;
- 2. Discuss COVID-19 vaccine considerations related to the evolution of those workplace practices in 2021;
- 3. Explain key considerations that COVID reopening teams are dealing with in transitioning operations to a more sustainable long-term environment;
- 4. Describe expected post-pandemic back-to-work practices and health strategies; and
- 5. Identify potential lasting legacies of COVID in the workplace



Exam Prep Resources



Quiz App



Practice Exam



Glossary App



Certification 360 Virtual Workshops



Printable Glossary



Exam Prep References



8-Week Prep Circuit





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Save the Date





Back to work post-pandemic? New approaches in 2021

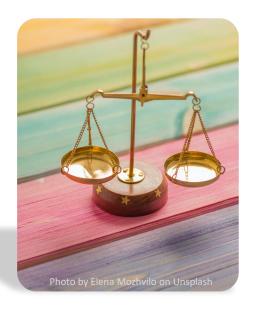


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Managing Work and Life

- Changes in how and where employees work
- Supporting health and wellbeing is critical
- Stressors:
 - Juggling home and workplace issues
 - Watching the impact of COVID-19 on family and clients
 - Navigating workplace and personal changes such as virtual learning and telework



Silver Linings

- Telehealth fast-forwarded
- Understanding of how work and home life are interwoven
- Efficiencies gained in working online
- Appreciation of personal touch



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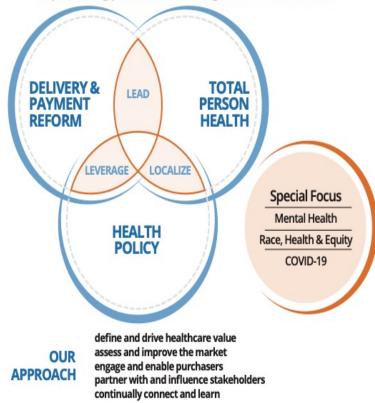
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Overview of the National Alliance

- Only nonprofit healthcare purchaser-led organization with a national and regional structure
- 45 coalitions representing diverse employers/ purchasers
 - 60% Fortune 100 and many mid-sized employers
 - Public sector cities, states, school districts, federal government
 - Union organizations

NATIONAL ALLIANCE OF HEALTHCARE PURCHASER COALITIONS

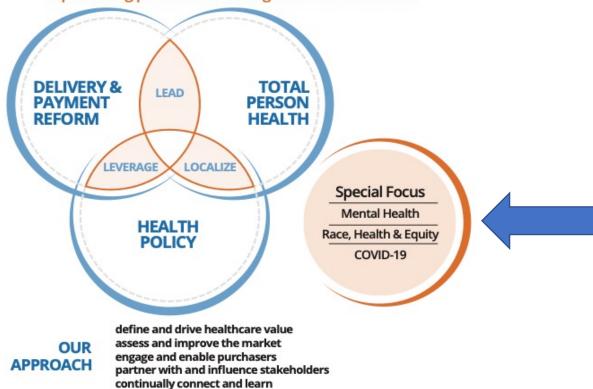
Representing purchasers covering 45 million Americans





NATIONAL ALLIANCE OF HEALTHCARE PURCHASER COALITIONS

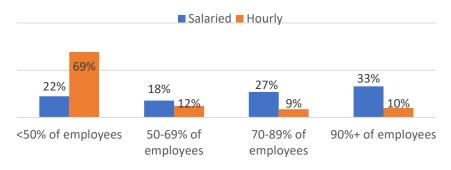
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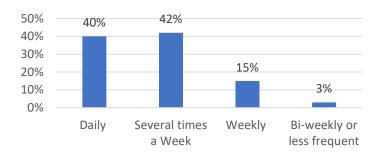


What happened last Spring

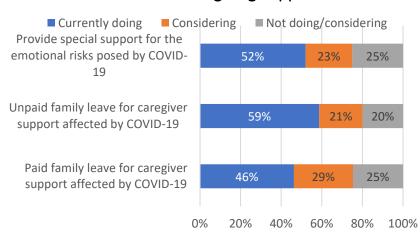
Ability to effectively work from home



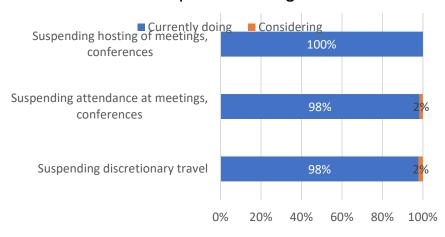
Educating/updating employees on COVID-19



Emotional and Caregiving Support



Consensus: No in-person meetings or travel

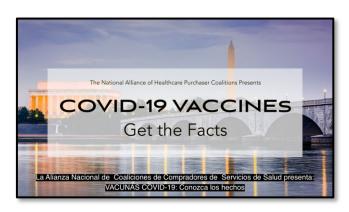




COVID-19 – National Alliance Support

Key areas of focus

- Vaccination readiness
- Mental health of the workforce
- Workplace safety
- · Caregiving support & working from home
- High value preventive care
- Long term impacts of COVID & survivorship
- Impact on race and ethnicity
- New Normal





first-dollar coverage for the vaccin Doses purchased with US taxpayer

dollars will be given to the American

an unprecedented, phased vaccine rollout, requiring them to play a

critical role in heightening vaccin



Impact of COVID-19 on Healthcare & Health

2020-2021

Explosion of telehealth (30X)

Decreased physician visits (down 3.8%)

Reduced healthcare trend (negative 2.7%)

Hospital costs flat

Higher healthcare self-efficacy?

Average weight gain – 0.6 lbs every 10 days

Culture of mutual support and connection

Exacerbation of key issues

- Prevention & Early Detection
- Obesity & Chronic Disease
- Mental health
- Health Equity

In the absence of strategic actions, 2021-2022 Healthcare Trend could be highest in last 10-20 years





Race, Health & Equity: A Renewed Focus

Understand Impact of Differences

- Engage diverse communities
- Obtain data at Community and Organizational Level
- Analyze "variation" not "averages"
- Examine business case to address

Integrate Equity into Strategy

- Break down silos (eg D&I, HR, Benefits, Wellbeing)
- Establish Equity Metrics for Programs
- Improve program responsiveness
- Extend cultural focus (eg culture of health, safety & equity)

Evaluate & Engage Supply Chain

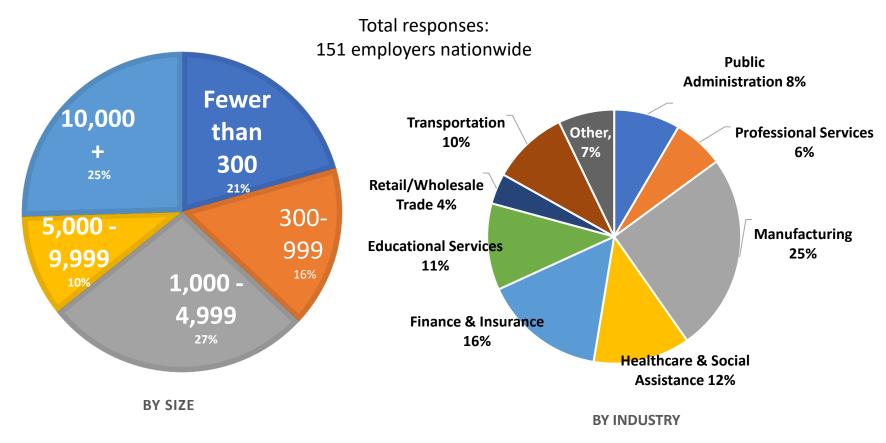
- Include equity & inclusion in accountabilities
- Focus on direct (health plans, vendors) and indirect (providers) influence
- Create transparency on performance
- Align incentives with expectations

Sustain Culture of Inclusion

- Makeup of governance & key advisors
- Inclusion in balanced scorecard
- Organization values & objectives
- Investment consistent with needs & strategy



Pulse of the Purchaser 2021-2023 Directions in Workforce, Benefits, Health Equity



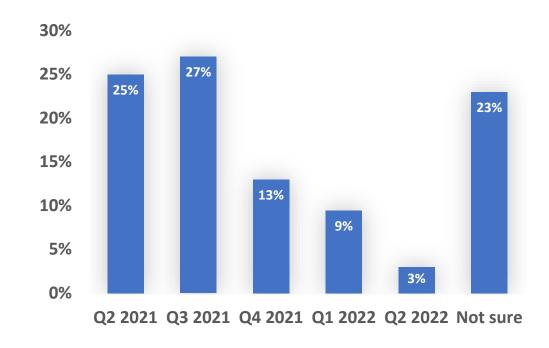


Over half of employers believe they will be in a more stabilized business environment by Q3 2021

23% are still unsure of when they will return to a stabilized business environment

Education and healthcare will return faster than most while finance and public administration industries anticipate a longer period of return to normal, on average

Resuming a more Stabilized Business Environment



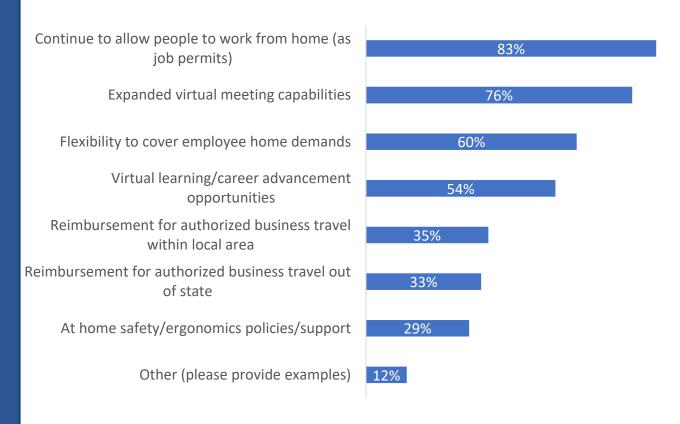


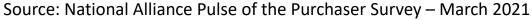
Organizations are anticipating continuing to allow virtual activity, as appropriate, through the end of 2021 (work from home, meetings, learning/career advancement opportunities)

Similarly, 60% are anticipating flexibility to cover employee home demands

Approximately 2/3 anticipate that business travel, both within the local area and out of state will be restrained through the end of 2021

What Organizations are Providing for Balance of 2021





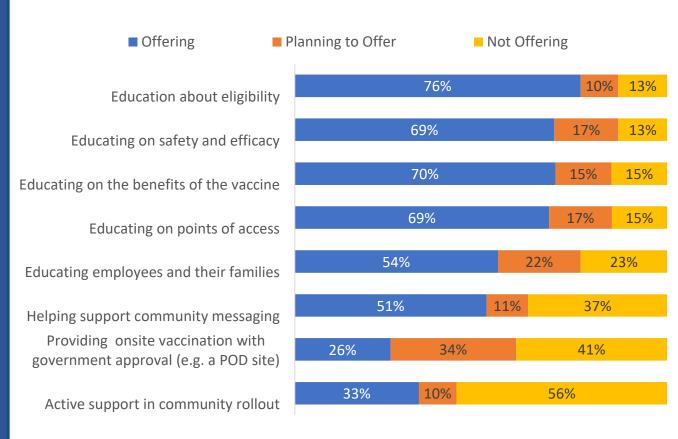


7 out of 10 employers are educating their employees about the COVID-19 vaccines related to eligibility, points of access, benefits as well as safety and efficacy

Over half of employers anticipate assisting in community rollouts of the COVID-19 vaccine by providing onsite access

Over 80% of very large employers anticipate providing onsite COVID-19 vaccines before the year is up

What Organizations are Offering to Encourage Employees to Get the COVID-19 Vaccines





Insights from Kaiser Family Foundation Vaccine Monitor Archives

Vaccine resistant sub-groups prior to COVID

- Minorities
- Residents of rural areas
- Persons with conservative political leanings
- Many parents

COVID-19 Vaccine Confidence

- 22% of adults are firmly opposed to vaccination.
- 22% of adults have a wait-and-see approach to vaccination.
- Vaccine hesitancy differs by race, political party, rurality, and other factors.
- 80% percent of the wait-and-see group express concerns about vaccine side effects.
- Large shares of Black and Hispanic individuals in the wait-and-see group report concerns about the following:
 - Getting COVID-19 from the vaccine (despite the fact it is not possible)
 - Missing work because of vaccine side effects
 - Incurring out-of-pocket expenses





Communication strategies to help encourage vaccine uptake

- "Meet people where they are"
- Adapt messaging as circumstances change
- Identify trusted messengers to deliver messages
- Leverage trusted vaccine endorsers
- Emphasize support for vaccination instead of focusing on naysayers
- Avoid repeating false claims
- Don't try to persuade everyone

General
communications
are giving way to
more focused
and intentional
messaging



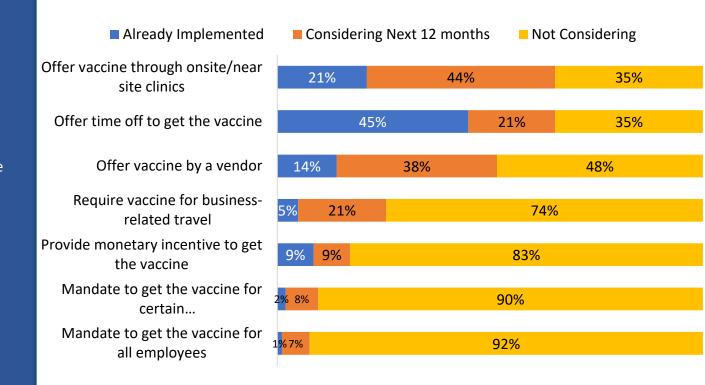
Where available, 6 in 10 employers do anticipate administering the COVID-19 vaccines through their onsite/near site clinics

Most employers are offering time off to get the COVID-19 vaccines

Very few employers anticipate mandating the COVID-19 vaccine even for higher exposure employee or those traveling on business

A few employers are offering monetary incentives

Workplace Policies Regarding COVID-19 Vaccines





Providing Onsite Vaccination with Government Approval (by size)



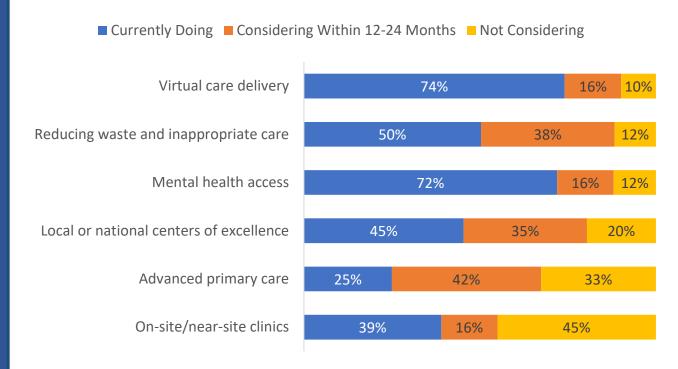


About 9 in 10 are implementing delivery reform-based strategies

The most common strategies are virtual care delivery and improving mental health access

The fasting growing strategies are advanced primary care and centers of excellence and focusing on reducing waste and inappropriate care

Delivery Reform Strategies



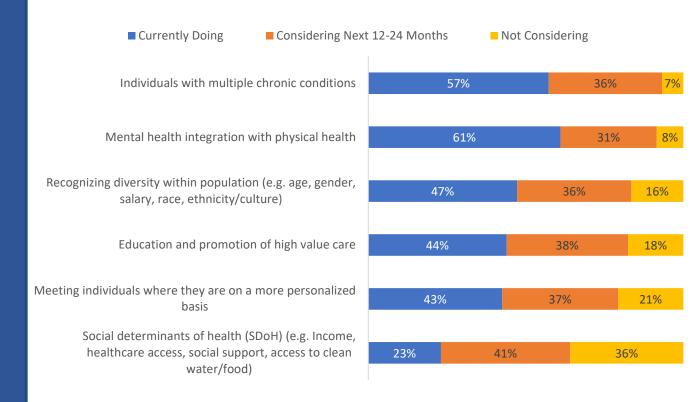


There is a significant focus on *Total Person Health* as it relates to mental health integration, individuals with multiple chronic conditions, recognizing diversity with the population and more personalization

3 in 4 employers are putting more emphasis on the education and promotion of high value care

About half of employers are considering strategies to deal with social needs and social determinants of health

Total Person Health: Areas of Focus

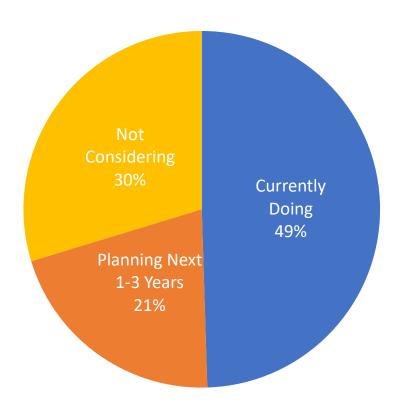




About half of survey respondents currently integrate equity into their organizational values and objectives

These organizations represent the early adopters of health equity strategies and are analyzed further in the next two slides

Organizations Addressing Race, Health & Equity by Integrating into their Values & Objectives





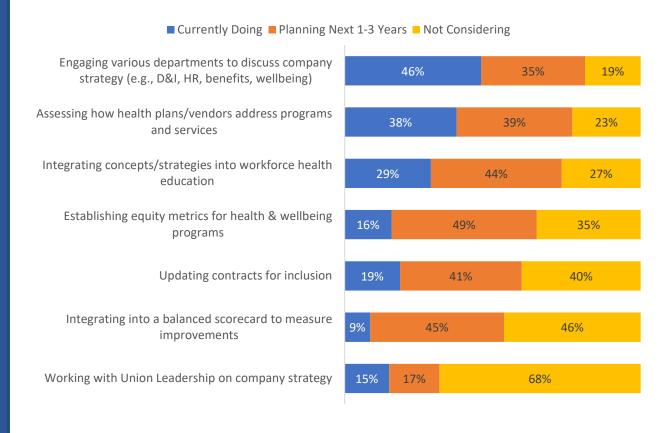
Organizations that currently integrate equity into their values & objectives are further ahead in implementing various equity strategies (early adopters)

Almost half are engaging various departments to discuss company strategy, with 9 in 10 anticipating to do so in the next two years

Almost 8 in 10 expect to be assessing their vendor's strategies as well

Other strategies include tailoring workforce health education and establishing equity metrics to assess improvements going forward

For Organizations Currently Integrating Equity into Values Further Ahead in Equity Strategy Execution





Strategic Priorities for Workplace of the Future

Back to the Office in an Age of Mobility

- Some pursuing a "Hub and Spoke" model
- Difficulty of replication apprenticeship model

Keeping the Workplace Safe

- Largely encouraging vaccination (e.g., through incentives)
 rather than mandating
- May be revisited in light of CDC guidance
- Sustained focus on mental health and burnout

Creating Culture in a Hybrid Environment

- Replacing informal, personal connection with technology is difficult
- Role of manager is key to maintaining culture

Maintaining Innovation and Productivity

- Rethinking how work gets done
- · Reconsidering how productivity is measured and managed

PREFER A HYBRID
SCHEDULE WITH 2-3 DAYS
PER WEEK REMOTE





Final Thought

With COVID-19, we've made it to the life raft. Dry land is far away!

Mark Lipsitch
Epidemiologist
Harvard T.H. Chan School of Public Health





Q&A



Michael Thompson
President & CEO
National Alliance of Healthcare Purchaser Coalitions



Closing Remarks



Ed Quick, CDMS, CRC
Commissioner
Commission for Case Manager Certification

Thank you!

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1120 Route 73, Suite 200, Mount Laurel, NJ 08054

1-856-380-6836 • Email: ccmchq@ccmcertification.org

www.ccmcertification.org









